

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

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:
:
Chapter 11 Case No.

:
:
:
08-13555 (JMP)
(Jointly Administered)

:
:
-----x
Ref. Docket Nos. 25031, 25288

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On February 15, 2012, I caused to be served the "Notice of Defective Transfer," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez
Lauren Rodriguez

Sworn to before me this
24th day of February, 2012
/s/ Cassandra Murray
Notary Public, State of New York
No. 01MU6220179
Qualified in Queens County
Commission Expires April 12, 2014

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE OF DEFECTIVE TRANSFER

Transferor: PRIVATBANK IHAG ZURICH AG
BLEICHERWEG 18
ZURICH CH-8022 SWITZERLAND

Additional:

Transferee: MIDTOWN ACQUISITIONS LP
ATTN: JENNIFER DONOVAN
65 EAST 55TH STREET
NEW YORK NY 10022

Your transfer of claim # 60485-03 is defective for the reason(s) checked below:

Other TRANSFEROR NAME DOESN'T MATCH

Docket Number 25031

Date 02/07/12

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on February 15, 2012.

EXHIBIT B

TIME: 17:07:39
DATE: 02/15/12

LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

PAGE: 1

Name	Address
BANK OF AMERICA, NA, AS TRUSTEE & SWAP AGENT	STRUCTURED ASSET INVESTMENT LOAN TRUST, SERIES 2005-1 ATTN: VANESSA L. DANNER 135 SOUTH LASALLE STREET MAIL CODE IL4-135-15-11 CHICAGO IL 60603
BANK OF AMERICA, NA, AS TRUSTEE & SWAP AGENT	C/O ALSTON & BIRD LLP ATTN: J. WILLIAM BOONE, ESQ. 1201 WEST PEACHTREE ST ATLANTA GA 30309-3424
MIDTOWN ACQUISITIONS LP	ATTN: JENNIFER DONOVAN 65 EAST 55TH STREET NEW YORK NY 10022
PRIVATBANK IHAG ZURICH AG	BLEICHERWEG 18 ZURICH CH-8022 SWITZERLAND
U.S. BANK NATIONAL ASSOCIATION	ATTN: WAYNE MILLER CORPORATE TRUST SERVICES 540 MADISON STREET, SUITE 1840 CHICAGO IL 60661
U.S. BANK NATIONAL ASSOCIATION	ATTN: WAYNE MILLER CORPORATE TRUST SERVICES 540 WEST MADISON STREET, SUITE 1840 CHICAGO IL 60661

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6